

## Daily Alerts:

### **Today:**

Lanka Walltiles - XD date (LKR 5.50 per share)

### **Monday:**

Sathosa Motors - XD date (LKR 15.00 per share)

## Corporate Announcements:

**Interim Financial Statements as at 31-12-2016** – Pan Asia Banking Corporation (PABC), Commercial Bank of Ceylon (COMB), Seylan Bank (SEYB)

Company	FYE	MPS (LKR)	Net profit (LKR mn)				EPS (LKR)			BVPS (LKR)	PE (x)		PBV (x)	ROE (%)	DPS (LKR)	Div Yield (%)
			Latest Q	YoY	Latest cum	YoY	LFY	TTM	F/A		TTM	F/A				
Pan Asia Bank	D	16.0	346	19	1,252	20	3.5	4.2	4.2	23.3	3.8	3.8	0.7	19.8	0.5	3.1
Commercial Bank	D	143.0	4,307	26	14,510	22	13.3	16.3	16.3	88.7	8.8	8.8	1.6	19.4	6.5	4.5
Comm. Bank - NV	D	114.0	4,307	26	14,510	22	13.3	16.3	16.3	88.7	7.0	7.0	1.3	19.4	6.5	5.7
Seylan Bank	D	96.0	1,195	5	4,013	4	11.2	11.6	11.6	84.1	8.3	8.3	1.1	14.5	2.8	2.9
Seylan Bank - NV	D	58.4	1,195	5	4,013	4	11.2	11.6	11.6	84.1	5.0	5.0	0.7	14.5	2.8	4.7

**Commercial Bank – Scrip dividend:**

Value – LKR 2.00 per share

Proportion

Description	Voting	Non-voting
If WHT effective at 10%	1 for 79.3888902155	1 for 63.3333809335
If WHT effective at 14%	1 for 83.0814035386	1 for 66.2791042251

Dates to be notified.

*Analyst note – COMB has declared dividends of LKR 6.50 per share for FY2016 which is similar to the dividend payment in FY2015. The dividend yield at CMP is 4.5%.*

**Sampath Bank - Scrip Dividend (Dates):**

XD date – 01st Mar 2017

**Sunshine Holdings – Mandatory Offer - Extension of period of acceptance:**

The approval for the independent advisor’s report is pending due to some clarifications sought by SEC in respect of the draft report submitted by Sunshine Holdings to SEC. Therefore, the period for acceptance of the offer is being extended from 23<sup>rd</sup> February 2017 to 9<sup>th</sup> March 2017.

## Dealings by Directors:

Company	Director	Date	Quantity	Price (LKR)
<b>Purchase</b>				
Dunamis Capital	D.Schaffter	20 Feb	12,000,000	22.00
Resus Energy	Trydan Partners	15-21 Feb	87,500	20.30-20.50
Cargills (Ceylon)	V.R.Page	20 Feb	200,000	195.00
<b>Sale</b>				
Dunamis Capital	M.Mathews	20 Feb	12,000,000	22.00
Commercial Development Company	Commercial Bank	21 Feb	5,322	75.00-82.90

## Local Business News:

*(For more details, please follow the link)*

- [Special Infrastructure Company to lobby for loans and manage mega road projects](#)
- [Cabinet approves \\$ 75 m WB loan to upgrade financial sector](#)
- [CSE to hold road shows in Australia in March](#)
- [H'tota Port and IZ could result in \\$5B FDI and 100,000 jobs](#)
- [Aviation College mulls Rs 1B Mattala investment](#)
- [Tax hike on milk imports no solution to boost local dairy industry: Fonterra](#)
- [Sri Lanka NCPI moving average inflation reaches one year high](#)
- [COMBank makes 2016 spectacular year](#)
- [DFCC records outstanding performance for 2016](#)
- [Seylan Bank achieves milestone with net profit of Rs. 4 b in 2016](#)
- [Pan Asia Banks posts record high profit of Rs.1.8 b in 2016](#)
- [NDB mulls fresh capital infusion as December quarter profits slip 42%](#)
- [11 MR-regime 'closed files' of market manipulation reopened by SEC](#)
- [Rupee falls on importer dollar demand; dealers see more pain ahead](#)

## Global Business News:

- [Stocks fade from record highs, dollar falls on Fed minutes](#)
- [Singapore Readies New Exotic ETFs to Catch Taiwan, Hong Kong](#)
- [First Brexit, Then Frexit: Le Pen Says She's Like Theresa May](#)
- [Many Fed Officials See Rate Hike 'Fairly Soon,' Minutes Show](#)
- [IMF Wants India Ready to Tighten as RBI Signals Easing Pause](#)
- [Trump's China Trade Threat Looms Large Over Taiwan Economy](#)

*“Since the dawn of capitalism, there has been one golden rule: If you want to make money, you have to take risks.” –  
Unknown*

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